

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	345,422	Deposits	19,736,735
Interbank and money market items, net	10,091,519	Interbank and money market items, net	1,943,252
Claims on securities	-	Liabilities payable on demand	42,035
Derivatives assets	435,551	Liabilities to deliver securities	-
Investments - net	10,326,036	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,000)	-	Derivatives liabilities	621,256
Investments in subsidiaries and associates, net	3,540,920	Debts issued and Borrowings	50,150,550
Loans to customers, net	61,122,461	Bank's liabilities under acceptances	-
Accrued interest receivables	66,730	Other liabilities	1,323,235
Customers' liabilities under acceptances	-	Total Liabilities	73,817,063
Properties foreclosed, net	1,076,148	Shareholders' equity	
Premises and equipment, net	146,906	Equity portion ^{1/}	15,904,529
Other assets, net	743,029	Other reserves	160,865
		Retained Earnings	(1,987,735)
Total Assets	87,894,722	Total Shareholders' equity	14,077,659
		Total Liabilities and Shareholders' equity	87,894,722

Non-Performing Loan ^{2/} (net) as of 30 September 2011 (Quarterly)	1,248,039
(1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	735,715
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	877,835
Loans to related parties	28,277,916
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	13,725,522
(Capital adequacy ratio = 17.98 percents)	
Changes in assets and liabilities this quarter as of 30 November 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	37,692
Letters of credit	243,649
Other contingencies	2,153,793

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)	1,547,642
(2.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

21 December 2011