

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	289,369	Deposits	20,833,789
Interbank and money market items, net	9,681,032	Interbank and money market items, net	1,491,509
Claims on securities	-	Liabilities payable on demand	29,230
Derivatives assets	403,884	Liabilities to deliver securities	-
Investments - net	11,428,643	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,000)	-	Derivatives liabilities	671,593
Investments in subsidiaries and associates, net	3,540,920	Debts issued and Borrowings	51,451,656
Loans to customers, net	62,505,717	Bank's liabilities under acceptances	-
Accrued interest receivables	147,027	Other liabilities	1,372,510
Customers' liabilities under acceptances	-	Total Liabilities	75,850,287
Properties foreclosed, net	1,164,977	Shareholders' equity	
Premises and equipment, net	143,663	Equity portion ^{1/}	15,904,530
Other assets, net	633,145	Other reserves	155,770
		Retained Earnings	(1,972,210)
Total Assets	89,938,377	Total Shareholders' equity	14,088,090
		Total Liabilities and Shareholders' equity	89,938,377

Non-Performing Loan^{2/} (net) as of 31 December 2011 (Quarterly) 996,689

(1.38 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly) 812,346

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly) 872,365

Loans to related parties 29,736,602

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,753,738

(Capital adequacy ratio = 17.52 percents)

Changes in assets and liabilities this quarter as of 31 December 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 102,497

Liabilities under unmatured import bills 32,414

Letters of credit 211,890

Other contingencies 4,399,267

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 1,256,565

(1.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

29 May 2012