

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	330,071	Deposits	18,578,499
Interbank and money market items, net	6,199,490	Interbank and money market items, net	1,399,774
Claims on securities	-	Liabilities payable on demand	60,783
Derivatives assets	342,519	Liabilities to deliver securities	-
Investments - net	11,718,596	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,000)	-	Derivatives liabilities	359,991
Investments in subsidiaries and associates, net	3,540,920	Debts issued and Borrowings	49,835,354
Loans to customers, net	61,553,136	Bank's liabilities under acceptances	-
Accrued interest receivables	69,001	Other liabilities	1,281,414
Customers' liabilities under acceptances	-	Total Liabilities	71,515,815
Properties foreclosed, net	1,165,647	Shareholders' equity	
Premises and equipment, net	140,406	Equity portion ^{1/}	15,904,530
Other assets, net	628,285	Other reserves	210,512
		Retained Earnings	(1,942,786)
Total Assets	85,688,071	Total Shareholders' equity	14,172,256
		Total Liabilities and Shareholders' equity	85,688,071

Non-Performing Loan^{2/} (net) as of 31 December 2011 (Quarterly) 996,689

(1.38 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly) 812,346

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly) 872,365

Loans to related parties 29,151,088

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,744,981

(Capital adequacy ratio = 17.86 percents)

Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 100,289

Liabilities under unmatured import bills 18,227

Letters of credit 339,006

Other contingencies 4,986,566

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 1,256,565

(1.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

29 May 2012