

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	332,244	Deposits	27,168,505
Interbank and money market items, net	13,818,650	Interbank and money market items, net	12,993,671
Claims on securities	-	Liabilities payable on demand	4,330
Derivatives assets	339,116	Liabilities to deliver securities	-
Investments - net	13,209,142	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	647,536
Investments in subsidiaries and associates, net	3,804,874	Debts issued and Borrowings	45,448,415
Loans to customers, net	68,465,999	Bank's liabilities under acceptances	-
Accrued interest receivables	83,166	Other liabilities	1,374,938
Customers' liabilities under acceptances	-	Total Liabilities	87,637,395
Properties foreclosed, net	1,175,021	Shareholders' equity	
Premises and equipment, net	130,468	Equity portion ^{1/}	15,904,529
Other assets, net	567,094	Other reserves	201,842
		Retained Earnings	(1,817,992)
Total Assets	101,925,774	Total Shareholders' equity	14,288,379
		Total Liabilities and Shareholders' equity	101,925,774

Non-Performing Loan^{2/} (net) as of 31 March 2012 (Quarterly) 1,022,625

(1.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2012 (Quarterly) 780,247

Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) 969,006

Loans to related parties 32,784,190

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,031,161

(Capital adequacy ratio = 15.93 percents)

Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating

the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 103,649

Liabilities under unmatured import bills 119,453

Letters of credit 146,221

Other contingencies 5,066,810

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 1,265,551

(1.77 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 23 April 2012

Date of disclosure : 23 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

20 June 2012