

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	321,413	Deposits	62,314,931
Interbank and money market items, net	10,871,060	Interbank and money market items, net	18,661,998
Claims on securities	-	Liabilities payable on demand	73,287
Derivatives assets	198,400	Liabilities to deliver securities	-
Investments - net	13,971,490	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	118,925
Investments in subsidiaries and associates, net	4,054,874	Debts issued and Borrowings	10,402,923
Loans to customers, net	76,368,569	Bank's liabilities under acceptances	-
Accrued interest receivables	108,618	Other liabilities	1,315,750
Customers' liabilities under acceptances	-	Total Liabilities	92,887,814
Properties foreclosed, net	1,051,054	Shareholders' equity	
Premises and equipment, net	124,399	Equity portion ^{1/}	15,904,529
Other assets, net	532,359	Other reserves	304,204
		Retained Earnings	(1,494,311)
Total Assets	107,602,236	Total Shareholders' equity	14,714,422
		Total Liabilities and Shareholders' equity	107,602,236

Non-Performing Loan^{2/} (net) as of 30 June 2012 (Quarterly) 1,005,787

(1.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2012 (Quarterly) 965,315

Actual provisioning for loan loss, as of 30 June 2012 (Quarterly) 1,161,804

Loans to related parties 33,837,974

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,375,938

(Capital adequacy ratio = 15.35 percents)

Changes in assets and liabilities this quarter as of 31 August 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 102,386

Liabilities under unmatured import bills 101,005

Letters of credit 153,743

Other contingencies 4,577,858

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 1,241,026

(1.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 23 April 2012

Date of disclosure : 23 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

19 September 2012