

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	345,270	Deposits	68,273,493
Interbank and money market items, net	5,293,668	Interbank and money market items, net	24,311,745
Claims on securities	-	Liabilities payable on demand	9,360
Derivatives assets	117,539	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	15,369,321	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,054,874	Derivatives liabilities	150,831
Loans to customers, net	86,008,162	Debts issued and Borrowings	3,738,419
Accrued interest receivables	104,370	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,673,359
Properties foreclosed, net	905,626	Total Liabilities	98,157,207
Premises and equipment, net	116,647	Shareholders' equity	
Other assets, net	578,685	Equity portion ^{1/}	14,186,840
		Other reserves	361,727
		Retained Earnings	188,388
Total Assets	112,894,162	Total Shareholders' equity	14,736,955
		Total Liabilities and Shareholders' equity	112,894,162

Non-Performing Loan^{2/} (net) as of 30 September 2012 (Quarterly) 970,852

(1.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2012 (Quarterly) 837,054

Actual provisioning for loan loss, as of 30 September 2012 (Quarterly) 1,040,293

Loans to related parties 30,837,913

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,489,405

(Capital adequacy ratio = 13.14 percents)

Changes in assets and liabilities this quarter as of 30 November 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,701,143

Liabilities under unmatured import bills 24,849

Letters of credit 276,280

Other contingencies 5,585,754

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 1,217,309

(1.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

20 December 2012