

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	367,960	Deposits	67,208,062
Interbank and money market items, net	5,980,601	Interbank and money market items, net	33,690,027
Claims on securities	-	Liabilities payable on demand	13,535
Derivatives assets	122,210	Liabilities to deliver securities	-
Investments - net	15,814,076	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	129,041
Investments in subsidiaries and associates, net	4,054,874	Debts issued and Borrowings	2,725,376
Loans to customers, net	91,888,728	Bank's liabilities under acceptances	-
Accrued interest receivables	165,775	Other liabilities	1,563,183
Customers' liabilities under acceptances	-	Total Liabilities	105,329,224
Properties foreclosed, net	953,251	Shareholders' equity	
Premises and equipment, net	121,399	Equity portion ^{1/}	14,186,840
Other assets, net	596,414	Other reserves	359,895
		Retained Earnings	189,329
Total Assets	120,065,288	Total Shareholders' equity	14,736,064
		Total Liabilities and Shareholders' equity	120,065,288

Non-Performing Loan^{2/} (net) as of 31 December 2012 (Quarterly) 1,297,560

(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2012 (Quarterly) 1,017,656

Actual provisioning for loan loss, as of 31 December 2012 (Quarterly) 1,763,528

Loans to related parties 31,490,997

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,536,922

(Capital adequacy ratio = 14.23 percents)

Changes in assets and liabilities this quarter as of 31 December 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,702,892

Liabilities under unmatured import bills 56,935

Letters of credit 371,961

Other contingencies 4,047,534

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 1,682,775

(1.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

4 March 2013