

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 March 2013**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	398,667	Deposits	73,618,545
Interbank and money market items, net	1,075,165	Interbank and money market items, net	35,276,454
Claims on securities	-	Liabilities payable on demand	20,279
Derivatives assets	346,389	Liabilities to deliver securities	-
Investments - net	16,531,299	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	137,985
Investments in subsidiaries and associates, net	4,304,874	Debts issued and Borrowings	3,052,820
Loans to customers, net	103,993,584	Bank's liabilities under acceptances	-
Accrued interest receivables	209,429	Other liabilities	1,480,679
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>113,586,762</b>
Properties foreclosed, net	854,540	<b>Shareholders' equity</b>	
Premises and equipment, net	117,089	Equity portion <sup>1/</sup>	14,186,840
Other assets, net	842,781	Other reserves	408,649
		Retained Earnings	491,566
<b>Total Assets</b>	<b>128,673,817</b>	<b>Total Shareholders' equity</b>	<b>15,087,055</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>128,673,817</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2013 (Quarterly)	1,123,690
(1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,097,437
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,080,844
Loans to related parties	35,522,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,594,927
(Capital adequacy ratio = 13.27 percents)	
Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,844,035
Liabilities under unmatured import bills	42,223
Letters of credit	163,904
Other contingencies	3,567,335

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)	1,556,310
(1.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsophon  
Executive Vice President

19 April 2013