

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	382,123	Deposits	72,128,248
Interbank and money market items, net	3,339,785	Interbank and money market items, net	37,667,655
Claims on securities	-	Liabilities payable on demand	24,024
Derivatives assets	197,206	Liabilities to deliver securities	-
Investments - net	16,588,578	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,788,345)	-	Derivatives liabilities	261,705
Investments in subsidiaries and associates, net	4,304,874	Debts issued and Borrowings	1,980,950
Loans to customers, net	101,973,948	Bank's liabilities under acceptances	-
Accrued interest receivables	152,401	Other liabilities	1,609,849
Customers' liabilities under acceptances	-	Total Liabilities	113,672,431
Properties foreclosed, net	852,872	Shareholders' equity	
Premises and equipment, net	115,485	Equity portion ^{1/}	14,186,840
Other assets, net	912,376	Other reserves	403,522
		Retained Earnings	556,855
Total Assets	128,819,648	Total Shareholders' equity	15,147,217
		Total Liabilities and Shareholders' equity	128,819,648

Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly)	1,123,690
(1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,097,437
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,080,844
Loans to related parties	31,203,558
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,792,378
(Capital adequacy ratio = 13.83 percents)	
Changes in assets and liabilities this quarter as of 30 April 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,810,521
Liabilities under unmatured import bills	24,528
Letters of credit	162,329
Other contingencies	5,771,510

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)	1,556,310
(1.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

17 May 2013