

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	428,598	Deposits	79,871,992
Interbank and money market items, net	3,517,378	Interbank and money market items, net	31,931,270
Claims on securities	-	Liabilities payable on demand	142,000
Derivatives assets	105,034	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	17,767,081 -	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,304,874	Derivatives liabilities	435,926
Loans to customers, net	103,795,864	Debts issued and Borrowings	2,641,980
Accrued interest receivables	138,699	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,651,784
Properties foreclosed, net	852,649	Total Liabilities	116,674,952
Premises and equipment, net	114,005	Shareholders' equity	
Other assets, net	905,689	Equity portion ^{1/}	14,186,840
		Other reserves	445,868
		Retained Earnings	622,211
Total Assets	131,929,871	Total Shareholders' equity	15,254,919
		Total Liabilities and Shareholders' equity	131,929,871

Non-Performing Loan ^{2/} (net) as of 31 March 2013 (Quarterly)	1,123,690
(1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,097,437
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	2,080,844
Loans to related parties	31,997,978
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,781,817
(Capital adequacy ratio = 13.78 percents)	
Changes in assets and liabilities this quarter as of 31 May 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,828,964
Liabilities under unmatured import bills	55,347
Letters of credit	423,407
Other contingencies	6,369,874

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)	1,556,310
(1.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

20 June 2013