

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	391,116	Deposits	72,647,679
Interbank and money market items, net	1,914,498	Interbank and money market items, net	35,018,976
Claims on securities	-	Liabilities payable on demand	29,908
Derivatives assets	129,167	Liabilities to deliver securities	-
Investments - net	18,831,380	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	245,369
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,569,202
Loans to customers, net	99,250,373	Bank's liabilities under acceptances	-
Accrued interest receivables	183,489	Other liabilities	1,315,625
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>111,826,759</b>
Properties foreclosed, net	857,413	<b>Shareholders' equity</b>	
Premises and equipment, net	113,120	Equity portion <sup>1/</sup>	14,186,840
Other assets, net	762,617	Other reserves	257,410
		Retained Earnings	717,038
<b>Total Assets</b>	<b>126,988,047</b>	<b>Total Shareholders' equity</b>	<b>15,161,288</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>126,988,047</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2013 (Quarterly) 1,041,735

(1.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2013 (Quarterly) 1,051,168

Actual provisioning for loan loss, as of 30 June 2013 (Quarterly) 2,600,210

Loans to related parties 25,034,745

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,894,035

(Capital adequacy ratio = 14.44 percents)

Changes in assets and liabilities this quarter as of 30 June 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 5,820,579

Liabilities under unmatured import bills 57,215

Letters of credit 663,919

Other contingencies 6,656,102

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 1,486,827

(1.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

18 October 2013