

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	394,809	Deposits	72,140,276
Interbank and money market items, net	2,215,057	Interbank and money market items, net	41,118,499
Claims on securities	-	Liabilities payable on demand	72,665
Derivatives assets	188,397	Liabilities to deliver securities	-
Investments - net	18,267,621	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,014,605)	-	Derivatives liabilities	522,751
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,696,393
Loans to customers, net	104,391,248	Bank's liabilities under acceptances	-
Accrued interest receivables	217,471	Other liabilities	1,154,288
Customers' liabilities under acceptances	-	Total Liabilities	116,704,872
Properties foreclosed, net	936,261	Shareholders' equity	
Premises and equipment, net	108,458	Equity portion ^{1/}	14,186,840
Other assets, net	789,043	Other reserves	202,727
		Retained Earnings	968,800
Total Assets	132,063,239	Total Shareholders' equity	15,358,367
		Total Liabilities and Shareholders' equity	132,063,239

Non-Performing Loan^{2/} (net) as of 30 June 2013 (Quarterly) 1,041,735

(1.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2013 (Quarterly) 1,051,168

Actual provisioning for loan loss, as of 30 June 2013 (Quarterly) 2,600,210

Loans to related parties 22,668,259

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,875,407

(Capital adequacy ratio = 14.31 percents)

Changes in assets and liabilities this quarter as of 31 August 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,814,263

Liabilities under unmatured import bills 40,741

Letters of credit 175,920

Other contingencies 7,045,721

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 1,486,827

(1.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

18 October 2013