

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	303,627	Deposits	97,291,080
Interbank and money market items, net	18,333,114	Interbank and money market items, net	47,454,684
Claims on securities	-	Liabilities payable on demand	49,156
Derivatives assets	512,588	Liabilities to deliver securities	-
Investments - net	29,602,888	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,620,293)	-	Derivatives liabilities	257,327
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,746,980
Loans to customers, net	109,308,318	Bank's liabilities under acceptances	-
Accrued interest receivables	178,009	Other liabilities	1,479,597
Customers' liabilities under acceptances	-	Total Liabilities	148,278,824
Properties foreclosed, net	825,479	Shareholders' equity	
Premises and equipment, net	104,581	Equity portion ^{1/}	14,186,840
Other assets, net	722,400	Other reserves	260,499
		Retained Earnings	1,719,715
Total Assets	164,445,878	Total Shareholders' equity	16,167,054
		Total Liabilities and Shareholders' equity	164,445,878

Non-Performing Loan^{2/} (net) as of 31 March 2014 (Quarterly) 998,946

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly) 1,024,180

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly) 2,519,975

Loans to related parties 12,234,579

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 16,793,869

(Capital adequacy ratio = 15.55 percents)

Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,826,112

Liabilities under unmatured import bills 16,222

Letters of credit 226,500

Other contingencies 5,965,429

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,374,118

(1.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 29 April 2014

Date of disclosure : 29 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

20 May 2014