

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	342,130	Deposits	91,742,662
Interbank and money market items, net	13,472,453	Interbank and money market items, net	37,153,415
Claims on securities	-	Liabilities payable on demand	197,723
Derivatives assets	352,447	Liabilities to deliver securities	-
Investments - net	32,175,915	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,543,933)	-	Derivatives liabilities	189,482
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,693,180
Loans to customers, net	102,173,389	Bank's liabilities under acceptances	-
Accrued interest receivables	171,405	Other liabilities	7,231,223
Customers' liabilities under acceptances	-	Total Liabilities	138,207,685
Properties foreclosed, net	826,340	Shareholders' equity	
Premises and equipment, net	110,533	Equity portion ^{1/}	14,186,840
Other assets, net	665,101	Other reserves	304,012
		Retained Earnings	2,146,050
Total Assets	154,844,587	Total Shareholders' equity	16,636,902
		Total Liabilities and Shareholders' equity	154,844,587

Non-Performing Loan^{2/} (net) as of 30 June 2014 (Quarterly) 879,395

(0.77 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2014 (Quarterly) 879,401

Actual provisioning for loan loss, as of 30 June 2014 (Quarterly) 2,505,013

Loans to related parties 2,685,255

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 16,341,891

(Capital adequacy ratio = 15.06 percents)

Changes in assets and liabilities this quarter as of 30 June 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 14,437,250

Liabilities under unmatured import bills 31,444

Letters of credit 386,003

Other contingencies 5,190,825

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 1,210,777

(1.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 29 April 2014

Date of disclosure : 29 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

28 August 2014