

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	321,161	Deposits	94,968,186
Interbank and money market items, net	20,794,436	Interbank and money market items, net	36,660,558
Claims on securities	-	Liabilities payable on demand	13,873
Derivatives assets	688,491	Liabilities to deliver securities	-
Investments - net	31,618,456	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,461,624)	-	Derivatives liabilities	289,532
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,004,480
Loans to customers, net	98,062,111	Bank's liabilities under acceptances	-
Accrued interest receivables	206,925	Other liabilities	7,155,784
Customers' liabilities under acceptances	-	Total Liabilities	141,092,413
Properties foreclosed, net	825,502	Shareholders' equity	
Premises and equipment, net	110,674	Equity portion ^{1/}	14,186,840
Other assets, net	713,349	Other reserves	326,762
		Retained Earnings	2,289,964
Total Assets	157,895,979	Total Shareholders' equity	16,803,566
		Total Liabilities and Shareholders' equity	157,895,979

Non-Performing Loan ^{2/} (net) as of 30 June 2014 (Quarterly)	879,395
(0.77 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	879,401
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	2,505,013
Loans to related parties	3,048,717
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,323,846
(Capital adequacy ratio = 15.33 percents)	
Changes in assets and liabilities this quarter as of 31 July 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	14,446,354
Liabilities under unmatured import bills	29,767
Letters of credit	163,302
Other contingencies	4,934,211

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2014 (Quarterly)	1,210,777
(1.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 29 April 2014

Date of disclosure : 29 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsophon
Executive Vice President

20 August 2014