

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2014**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	368,746	Deposits	87,040,692
Interbank and money market items, net	14,551,062	Interbank and money market items, net	34,180,582
Claims on securities	-	Liabilities payable on demand	175,615
Derivatives assets	454,091	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,235,881 )	31,858,554	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	260,857
Loans to customers, net	94,110,273	Debts issued and Borrowings	2,004,480
Accrued interest receivables	280,291	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,219,799
Properties foreclosed, net	824,569	<b>Total Liabilities</b>	<b>130,882,025</b>
Premises and equipment, net	109,106	<b>Shareholders' equity</b>	
Other assets, net	699,477	Equity portion <sup>1/</sup>	14,186,840
		Other reserves	354,964
		Retained Earnings	2,387,214
<b>Total Assets</b>	<b>147,811,043</b>	<b>Total Shareholders' equity</b>	<b>16,929,018</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>147,811,043</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2014 (Quarterly) 879,395

(0.77 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2014 (Quarterly) 879,401

Actual provisioning for loan loss, as of 30 June 2014 (Quarterly) 2,505,013

Loans to related parties 4,271,970

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 16,430,828

(Capital adequacy ratio = 16.07 percents)

Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 14,460,319

Liabilities under unmatured import bills 22,871

Letters of credit 161,267

Other contingencies 4,600,495

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 1,210,777

(1.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 29 April 2014

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Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
 Senior Executive Vice President

Som Pisarnsopon  
 Executive Vice President

19 September 2014