

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	350,949	Deposits	91,630,947
Interbank and money market items, net	21,922,096	Interbank and money market items, net	45,494,827
Claims on securities	-	Liabilities payable on demand	13,972
Derivatives assets	249,960	Liabilities to deliver securities	-
Investments - net	37,988,411	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,206,107 )	-	Derivatives liabilities	154,791
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,321,990
Loans to customers, net	96,345,879	Bank's liabilities under acceptances	-
Accrued interest receivables	257,428	Other liabilities	1,650,800
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>140,267,327</b>
Properties foreclosed, net	812,466	<b>Shareholders' equity</b>	
Premises and equipment, net	109,231	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	909,906	Other reserves	322,344
		Retained Earnings	2,779,435
<b>Total Assets</b>	<b>163,501,200</b>	<b>Total Shareholders' equity</b>	<b>23,233,873</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>163,501,200</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2014 (Quarterly) 819,754

(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2014 (Quarterly) 879,222

Actual provisioning for loan loss, as of 31 December 2014 (Quarterly) 2,542,056

Loans to related parties 1,607,406

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 22,726,742

(Capital adequacy ratio = 20.40 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 22,560,075

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.25 percents)

Changes in assets and liabilities this quarter as of 31 January 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 15,962,025

Liabilities under unmatured import bills 2,455

Letters of credit 123,014

Other contingencies 4,783,278

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 1,187,743

(1.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 24 September 2014

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Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

27 March 2015