

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	343,960	Deposits	75,918,134
Interbank and money market items, net	5,579,139	Interbank and money market items, net	33,043,613
Claims on securities	-	Liabilities payable on demand	25,119
Derivatives assets	89,696	Liabilities to deliver securities	-
Investments - net	35,470,387	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,128,414)	-	Derivatives liabilities	346,295
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	10,000
Loans to customers, net	86,689,612	Bank's liabilities under acceptances	-
Accrued interest receivables	156,784	Other liabilities	1,711,703
Customers' liabilities under acceptances	-	Total Liabilities	111,054,864
Properties foreclosed, net	813,247	Shareholders' equity	
Premises and equipment, net	109,246	Equity portion ^{1/}	20,132,094
Other assets, net	965,619	Other reserves	432,042
		Retained Earnings	3,153,564
Total Assets	134,772,564	Total Shareholders' equity	23,717,700
		Total Liabilities and Shareholders' equity	134,772,564

Non-Performing Loan ^{2/} (net) as of 31 March 2015 (Quarterly)	787,697
(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	803,087
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	2,472,160
Loans to related parties	552,193
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	23,870,945
(Capital adequacy ratio = 21.51 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	23,870,945
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.51 percents)	
Changes in assets and liabilities this quarter as of 30 April 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	15,794,154
Liabilities under unmatured import bills	25,490
Letters of credit	219,017
Other contingencies	2,614,193

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 1,159,649
(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2015

Date of disclosure : 27 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
Executive Vice President

Ms. Suntaree Thummaratchapimon
First Vice President

20 May 2015