

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	411,302	Deposits	73,399,926
Interbank and money market items, net	3,234,198	Interbank and money market items, net	36,101,328
Claims on securities	-	Liabilities payable on demand	42,131
Derivatives assets	218,204	Liabilities to deliver securities	-
Investments - net	36,412,229	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,210,831)	-	Derivatives liabilities	505,994
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	130,000
Loans to customers, net	88,627,582	Bank's liabilities under acceptances	-
Accrued interest receivables	283,435	Other liabilities	1,663,458
Customers' liabilities under acceptances	-	Total Liabilities	111,842,837
Properties foreclosed, net	812,996	Shareholders' equity	
Premises and equipment, net	107,065	Equity portion ^{1/}	20,132,094
Other assets, net	921,934	Other reserves	412,062
		Retained Earnings	3,196,826
Total Assets	135,583,819	Total Shareholders' equity	23,740,982
		Total Liabilities and Shareholders' equity	135,583,819

Non-Performing Loan ^{2/} (net) as of 31 March 2015 (Quarterly)	787,697
(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	803,087
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	2,472,160
Loans to related parties	788,202
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	23,871,976
(Capital adequacy ratio = 21.10 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	23,871,976
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.10 percents)	
Changes in assets and liabilities this quarter as of 31 May 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avails to bills and guarantees of loans	15,802,057
Liabilities under unmatured import bills	28,228
Letters of credit	260,981
Other contingencies	2,446,718

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 1,159,649
(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2015

Date of disclosure : 27 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

18 June 2015