

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	398,800	Deposits	78,523,578
Interbank and money market items, net	2,941,386	Interbank and money market items, net	35,668,250
Claims on securities	-	Liabilities payable on demand	636,919
Derivatives assets	155,815	Liabilities to deliver securities	-
Investments - net	43,735,473	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	241,824
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,733,498
Loans to customers, net	90,094,823	Bank's liabilities under acceptances	-
Accrued interest receivables	144,435	Other liabilities	1,455,290
Customers' liabilities under acceptances	-	Total Liabilities	119,259,359
Properties foreclosed, net	812,095	Shareholders' equity	
Premises and equipment, net	98,610	Equity portion ^{1/}	20,132,094
Other assets, net	1,165,447	Other reserves	498,973
		Retained Earnings	4,211,332
Total Assets	144,101,758	Total Shareholders' equity	24,842,399
		Total Liabilities and Shareholders' equity	144,101,758

Non-Performing Loan^{2/} (net) as of 31 March 2016 (Quarterly) 744,077

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2016 (Quarterly) 879,490

Actual provisioning for loan loss, as of 31 March 2016 (Quarterly) 3,266,536

Loans to related parties 4,915,143

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,116,320

(Capital adequacy ratio = 18.40 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 22,949,968

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.81 percents)

Changes in assets and liabilities this quarter as of 31 March 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,468,013

Liabilities under unmatured import bills 1,830,728

Letters of credit 688,891

Other contingencies 40,134,169

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 1,114,824

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 September 2015

Date of disclosure : 28 September 2015

Information as of 30 June 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

25 May 2016