

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	436,425	Deposits	77,387,536
Interbank and money market items, net	2,906,630	Interbank and money market items, net	33,832,822
Claims on securities	-	Liabilities payable on demand	34,659
Derivatives assets	228,822	Liabilities to deliver securities	-
Investments - net	44,041,559	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	151,291
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,733,574
Loans to customers, net	86,180,882	Bank's liabilities under acceptances	-
Accrued interest receivables	262,062	Other liabilities	1,544,710
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>115,684,592</b>
Properties foreclosed, net	806,744	<b>Shareholders' equity</b>	
Premises and equipment, net	97,170	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	1,153,598	Other reserves	554,667
		Retained Earnings	4,297,413
<b>Total Assets</b>	<b>140,668,766</b>	<b>Total Shareholders' equity</b>	<b>24,984,174</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>140,668,766</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 March 2016 (Quarterly) 744,077

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2016 (Quarterly) 879,490

Actual provisioning for loan loss, as of 31 March 2016 (Quarterly) 3,266,536

Loans to related parties 1,727,711

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,584,011

(Capital adequacy ratio = 19.04 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,424,089

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.43 percents)

Changes in assets and liabilities this quarter as of 30 April 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 13,473,385

Liabilities under unmatured import bills 2,111,633

Letters of credit 311,721

Other contingencies 40,329,127

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 1,114,824

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2016

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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

25 May 2016