

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	416,097	Deposits	76,614,930
Interbank and money market items, net	8,404,466	Interbank and money market items, net	44,007,757
Claims on securities	-	Liabilities payable on demand	230,201
Derivatives assets	161,396	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	49,828,550	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	250,207
Loans to customers, net	84,989,024	Debts issued and Borrowings	2,733,653
Accrued interest receivables	184,614	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,712,624
Properties foreclosed, net	770,301	Total Liabilities	125,549,372
Premises and equipment, net	97,478	Shareholders' equity	
Other assets, net	1,112,803	Equity portion ^{1/}	20,132,094
		Other reserves	486,364
		Retained Earnings	4,351,773
Total Assets	150,519,603	Total Shareholders' equity	24,970,231
		Total Liabilities and Shareholders' equity	150,519,603

Non-Performing Loan^{2/} (net) as of 31 March 2016 (Quarterly) 744,077

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2016 (Quarterly) 879,490

Actual provisioning for loan loss, as of 31 March 2016 (Quarterly) 3,266,536

Loans to related parties 1,469,317

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,519,777

(Capital adequacy ratio = 18.76 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,358,972

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.17 percents)

Changes in assets and liabilities this quarter as of 31 May 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,347,359

Liabilities under unmatured import bills 1,910,331

Letters of credit 674,421

Other contingencies 40,573,929

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 1,114,824

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2016

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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
 Senior Executive Vice President

Mr. Som Pisarnsopon
 Executive Vice President

17 June 2016