

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	431,592	Deposits	77,164,952
Interbank and money market items, net	3,336,203	Interbank and money market items, net	47,337,868
Claims on securities	-	Liabilities payable on demand	44,354
Derivatives assets	398,691	Liabilities to deliver securities	-
Investments - net	52,371,007	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,033,280)	-	Derivatives liabilities	248,056
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,733,729
Loans to customers, net	90,904,235	Bank's liabilities under acceptances	-
Accrued interest receivables	96,005	Other liabilities	1,557,867
Customers' liabilities under acceptances	-	Total Liabilities	129,086,826
Properties foreclosed, net	771,671	Shareholders' equity	
Premises and equipment, net	99,510	Equity portion ^{1/}	20,132,094
Other assets, net	1,159,374	Other reserves	505,924
		Retained Earnings	4,398,318
Total Assets	154,123,162	Total Shareholders' equity	25,036,336
		Total Liabilities and Shareholders' equity	154,123,162

Non-Performing Loan^{2/} (net) as of 30 June 2016 (Quarterly) 757,814

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2016 (Quarterly) 870,881

Actual provisioning for loan loss, as of 30 June 2016 (Quarterly) 3,652,844

Loans to related parties 3,474,287

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,631,725

(Capital adequacy ratio = 17.52 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,472,454

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.05 percents)

Changes in assets and liabilities this quarter as of 30 June 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,358,197

Liabilities under unmatured import bills 1,687,856

Letters of credit 392,420

Other contingencies 42,137,403

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 1,129,110

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 28 April 2016

Date of disclosure : 28 April 2016

Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

3 October 2016