

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	406,468	Deposits	76,974,727
Interbank and money market items, net	2,335,455	Interbank and money market items, net	44,672,218
Claims on securities	-	Liabilities payable on demand	53,296
Derivatives assets	494,777	Liabilities to deliver securities	-
Investments - net	51,497,579	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,978,228 )	-	Derivatives liabilities	297,730
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,733,808
Loans to customers, net	89,634,248	Bank's liabilities under acceptances	-
Accrued interest receivables	262,822	Other liabilities	1,488,884
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>126,220,663</b>
Properties foreclosed, net	771,988	<b>Shareholders' equity</b>	
Premises and equipment, net	106,110	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	1,289,909	Other reserves	497,674
		Retained Earnings	4,503,799
<b>Total Assets</b>	<b>151,354,230</b>	<b>Total Shareholders' equity</b>	<b>25,133,567</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>151,354,230</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2016 (Quarterly) 757,814

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2016 (Quarterly) 870,881

Actual provisioning for loan loss, as of 30 June 2016 (Quarterly) 3,652,844

Loans to related parties 3,568,171

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,624,602

(Capital adequacy ratio = 17.41 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,465,239

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.95 percents)

Changes in assets and liabilities this quarter as of 31 July 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 13,354,965

Liabilities under unmatured import bills 1,365,811

Letters of credit 330,503

Other contingencies 41,752,046

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 1,129,110

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2016

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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
Executive Vice President

Ms. Suntaree Thummaratchapimon  
First Vice President

3 October 2016