

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2016**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	412,895	Deposits	83,112,426
Interbank and money market items, net	4,523,677	Interbank and money market items, net	41,961,739
Claims on securities	-	Liabilities payable on demand	349,845
Derivatives assets	520,845	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	51,826,637	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	343,615
Loans to customers, net	90,930,773	Debts issued and Borrowings	2,733,886
Accrued interest receivables	167,680	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,422,968
Properties foreclosed, net	771,988	<b>Total Liabilities</b>	<b>129,924,479</b>
Premises and equipment, net	107,633	<b>Shareholders' equity</b>	
Other assets, net	1,317,534	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	467,687
		Retained Earnings	4,610,276
<b>Total Assets</b>	<b>155,134,536</b>	<b>Total Shareholders' equity</b>	<b>25,210,057</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>155,134,536</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2016 (Quarterly) 757,814

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2016 (Quarterly) 870,881

Actual provisioning for loan loss, as of 30 June 2016 (Quarterly) 3,652,844

Loans to related parties 3,982,330

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 25,610,740

(Capital adequacy ratio = 17.11 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,451,186

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.67 percents)

Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 13,356,948

Liabilities under unmatured import bills 1,355,617

Letters of credit 310,734

Other contingencies 41,348,158

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 1,129,110

(1.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2016

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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
 Executive Vice President

Ms. Suntaree Thummaratchapimon  
 First Vice President

19 September 2016