

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2016

(Unit : Thousand Baht)

| Assets | | Liabilities | |
|--|--------------------|---|--------------------|
| Cash | 434,554 | Deposits | 93,341,480 |
| Interbank and money market items, net | 7,836,333 | Interbank and money market items, net | 34,328,125 |
| Claims on securities | - | Liabilities payable on demand | 293,576 |
| Derivatives assets | 352,640 | Liabilities to deliver securities | - |
| Investments - net (with obligations Thousand Baht -) | 50,933,443 | Financial liabilities designated at fair value through profit or loss | - |
| Investments in subsidiaries and associates, net | 4,554,874 | Derivatives liabilities | 245,363 |
| Loans to customers, net | 91,634,114 | Debts issued and Borrowings | 2,734,117 |
| Accrued interest receivables | 166,508 | Bank's liabilities under acceptances | - |
| Customers' liabilities under acceptances | - | Other liabilities | 1,621,098 |
| Properties foreclosed, net | 743,765 | Total Liabilities | 132,563,759 |
| Premises and equipment, net | 117,882 | Shareholders' equity | |
| Other assets, net | 1,205,745 | Equity portion ^{1/} | 20,132,094 |
| | | Other reserves | 391,299 |
| | | Retained Earnings | 4,892,706 |
| Total Assets | 157,979,858 | Total Shareholders' equity | 25,416,099 |
| | | Total Liabilities and Shareholders' equity | 157,979,858 |

Non-Performing Loan^{2/} (net) as of 30 September 2016 (Quarterly) 796,125

(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2016 (Quarterly) 873,818

Actual provisioning for loan loss, as of 30 September 2016 (Quarterly) 3,778,982

Loans to related parties 3,762,241

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,182,476

(Capital adequacy ratio = 17.11 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,030,783

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.70 percents)

Changes in assets and liabilities this quarter as of 30 November 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,414,980

Liabilities under unmatured import bills 850,756

Letters of credit 491,885

Other contingencies 41,961,479

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) 1,166,979

(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 October 2016

Date of disclosure : 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

19 December 2016