

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	399,758	Deposits	103,167,868
Interbank and money market items, net	11,458,033	Interbank and money market items, net	40,973,639
Claims on securities	-	Liabilities payable on demand	71,662
Derivatives assets	458,070	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	63,428,634	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	173,136
Loans to customers, net	93,534,544	Debts issued and Borrowings	2,981,967
Accrued interest receivables	206,514	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,817,143
Properties foreclosed, net	728,925	Total Liabilities	149,185,415
Premises and equipment, net	126,280	Shareholders' equity	
Other assets, net	1,407,607	Equity portion ^{1/}	20,132,094
		Other reserves	436,084
		Retained Earnings	6,549,646
Total Assets	176,303,239	Total Shareholders' equity	27,117,824
		Total Liabilities and Shareholders' equity	176,303,239

Non-Performing Loan^{2/} (net) as of 30 September 2017 (Quarterly) 902,051

(0.82 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2017 (Quarterly) 909,668

Actual provisioning for loan loss, as of 30 September 2017 (Quarterly) 4,059,424

Loans to related parties 1,798,215

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 28,143,145

(Capital adequacy ratio = 16.89 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 26,018,411

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.62 percents)

Changes in assets and liabilities this quarter as of 31 October 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 7,435,477

Liabilities under unmatured import bills 178,321

Letters of credit 503,168

Other contingencies 39,857,660

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 1,388,089

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 November 2017