

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	434,242	Deposits	105,221,441
Interbank and money market items, net	10,733,105	Interbank and money market items, net	36,784,048
Claims on securities	-	Liabilities payable on demand	365,090
Derivatives assets	709,230	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	63,096,781	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	386,514
Loans to customers, net	92,430,017	Debts issued and Borrowings	2,734,812
Accrued interest receivables	183,269	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,086,018
Properties foreclosed, net	729,901	Total Liabilities	147,577,923
Premises and equipment, net	125,098	Shareholders' equity	
Other assets, net	1,437,748	Equity portion ^{1/}	20,132,094
		Other reserves	419,794
		Retained Earnings	6,304,454
Total Assets	174,434,265	Total Shareholders' equity	26,856,342
		Total Liabilities and Shareholders' equity	174,434,265

Non-Performing Loan^{2/} (net) as of 30 June 2017 (Quarterly) 911,925

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 849,693

Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 3,856,787

Loans to related parties 1,610,457

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 27,361,457

(Capital adequacy ratio = 15.84 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 25,225,975

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.61 percents)

Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 11,676,801

Liabilities under unmatured import bills 156,864

Letters of credit 281,912

Other contingencies 39,804,975

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 1,346,359

(1.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2017

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Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Shiqiang Lin
 Chief Executive Officer

Mr. Som Pisarnsophon
 Executive Vice President

20 September 2017