

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	370,250	Deposits	96,902,852
Interbank and money market items, net	6,644,633	Interbank and money market items, net	38,428,922
Claims on securities	-	Liabilities payable on demand	43,818
Derivatives assets	409,646	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	58,760,119	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	260,323
Loans to customers, net	93,355,074	Debts issued and Borrowings	2,734,500
Accrued interest receivables	277,232	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,874,240
Properties foreclosed, net	722,644	Total Liabilities	140,244,655
Premises and equipment, net	128,533	Shareholders' equity	
Other assets, net	1,362,372	Equity portion ^{1/}	20,132,094
		Other reserves	346,529
		Retained Earnings	5,862,099
Total Assets	166,585,377	Total Shareholders' equity	26,340,722
		Total Liabilities and Shareholders' equity	166,585,377

Non-Performing Loan^{2/} (net) as of 31 March 2017 (Quarterly) 899,812

(0.85 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly) 850,980

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly) 3,741,596

Loans to related parties 1,442,624

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 27,102,405

(Capital adequacy ratio = 17.64 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,963,361

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.25 percents)

Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,517,834

Liabilities under unmatured import bills 382,361

Letters of credit 220,276

Other contingencies 40,541,509

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 1,334,162

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 28 April 2017

Date of disclosure : 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
 Executive Vice President

Ms. Suntaree Thummaratchapimon
 First Vice President

18 May 2017