

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 January 2017**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	357,854	Deposits	91,594,930
Interbank and money market items, net	4,855,762	Interbank and money market items, net	36,101,356
Claims on securities	-	Liabilities payable on demand	59,593
Derivatives assets	581,676	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	54,545,149	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	104,740
Loans to customers, net	91,009,344	Debts issued and Borrowings	2,734,274
Accrued interest receivables	176,269	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,781,504
Properties foreclosed, net	743,924	<b>Total Liabilities</b>	<b>132,376,397</b>
Premises and equipment, net	132,749	<b>Shareholders' equity</b>	
Other assets, net	1,316,268	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	396,251
		Retained Earnings	5,369,127
<b>Total Assets</b>	<b>158,273,869</b>	<b>Total Shareholders' equity</b>	<b>25,897,472</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>158,273,869</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2016 (Quarterly) 894,415

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2016 (Quarterly) 894,387

Actual provisioning for loan loss, as of 31 December 2016 (Quarterly) 3,788,403

Loans to related parties 4,183,196

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,263,130

(Capital adequacy ratio = 17.12 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,112,546

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.72 percents)

Changes in assets and liabilities this quarter as of 31 January 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 13,446,651

Liabilities under unmatured import bills 339,349

Letters of credit 312,661

Other contingencies 41,834,407

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 1,328,584

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 October 2016

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Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
 Senior Executive Vice President

Mr. Som Pisarnsophon  
 Executive Vice President

17 February 2017