

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	400,082	Deposits	105,121,670
Interbank and money market items, net	15,817,852	Interbank and money market items, net	40,420,881
Claims on securities	-	Liabilities payable on demand	211,093
Derivatives assets	721,327	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	61,147,441	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	329,580
Loans to customers, net	92,276,079	Debts issued and Borrowings	2,734,579
Accrued interest receivables	188,468	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,946,798
Properties foreclosed, net	722,644	Total Liabilities	150,764,601
Premises and equipment, net	130,114	Shareholders' equity	
Other assets, net	1,231,036	Equity portion ^{1/}	20,132,094
		Other reserves	346,042
		Retained Earnings	5,947,180
Total Assets	177,189,917	Total Shareholders' equity	26,425,316
		Total Liabilities and Shareholders' equity	177,189,917

Non-Performing Loan^{2/} (net) as of 31 March 2017 (Quarterly) 899,812

(0.85 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly) 850,980

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly) 3,741,596

Loans to related parties 1,981,039

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 27,269,086

(Capital adequacy ratio = 16.18 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 25,132,334

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.91 percents)

Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 11,605,105

Liabilities under unmatured import bills 438,273

Letters of credit 299,593

Other contingencies 39,767,656

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 1,334,162

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2017

Date of disclosure : 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 June 2017