

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	386,674	Deposits	107,141,446
Interbank and money market items, net	14,539,559	Interbank and money market items, net	36,083,434
Claims on securities	-	Liabilities payable on demand	76,788
Derivatives assets	861,861	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	60,968,219	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	495,158
Loans to customers, net	91,533,161	Debts issued and Borrowings	2,734,734
Accrued interest receivables	162,735	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,990,132
Properties foreclosed, net	722,542	Total Liabilities	148,521,692
Premises and equipment, net	126,939	Shareholders' equity	
Other assets, net	1,372,453	Equity portion ^{1/}	20,132,094
		Other reserves	396,183
		Retained Earnings	6,179,048
Total Assets	175,229,017	Total Shareholders' equity	26,707,325
		Total Liabilities and Shareholders' equity	175,229,017

Non-Performing Loan^{2/} (net) as of 30 June 2017 (Quarterly) 911,925

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 849,693

Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 3,856,787

Loans to related parties 1,941,651

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 27,299,041

(Capital adequacy ratio = 16.15 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 25,162,700

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.89 percents)

Changes in assets and liabilities this quarter as of 31 July 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 11,641,393

Liabilities under unmatured import bills 171,293

Letters of credit 212,369

Other contingencies 39,720,417

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 1,346,359

(1.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2017

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Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
 Senior Executive Vice President

Ms. Suntaree Thummaratchapimon
 First Vice President

18 August 2017