

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	417,636	Deposits	102,348,889
Interbank and money market items, net	11,910,580	Interbank and money market items, net	43,726,784
Claims on securities	-	Liabilities payable on demand	43,907
Derivatives assets	443,698	Liabilities to deliver securities	-
Investments - net	63,776,992	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	283,603
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,981,888
Loans to customers, net	96,264,144	Bank's liabilities under acceptances	-
Accrued interest receivables	227,431	Other liabilities	3,479,568
Customers' liabilities under acceptances	-	Total Liabilities	152,864,639
Properties foreclosed, net	729,585	Shareholders' equity	
Premises and equipment, net	122,849	Equity portion ^{1/}	20,132,094
Other assets, net	1,415,289	Other reserves	429,621
		Retained Earnings	6,436,724
Total Assets	179,863,078	Total Shareholders' equity	26,998,439
		Total Liabilities and Shareholders' equity	179,863,078

Non-Performing Loan^{2/} (net) as of 30 September 2017 (Quarterly) 902,051

(0.82 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2017 (Quarterly) 909,668

Actual provisioning for loan loss, as of 30 September 2017 (Quarterly) 4,059,424

Loans to related parties 1,900,701

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 28,264,633

(Capital adequacy ratio = 16.16 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 26,141,569

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.95 percents)

Changes in assets and liabilities this quarter as of 30 September 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 11,696,655

Liabilities under unmatured import bills 186,923

Letters of credit 228,456

Other contingencies 39,898,153

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 1,388,089

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 September 2017

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Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

19 October 2017