

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	434,935	Deposits	92,024,042
Interbank and money market items, net	6,044,459	Interbank and money market items, net	35,439,126
Claims on securities	-	Liabilities payable on demand	45,131
Derivatives assets	411,110	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	50,596,513 -	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	218,877
Loans to customers, net	93,796,768	Debts issued and Borrowings	2,734,196
Accrued interest receivables	185,792	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,963,429
Properties foreclosed, net	743,765	Total Liabilities	132,424,801
Premises and equipment, net	142,055	Shareholders' equity	
Other assets, net	1,240,328	Equity portion ^{1/}	20,132,094
		Other reserves	383,659
		Retained Earnings	5,210,045
Total Assets	158,150,599	Total Shareholders' equity	25,725,798
		Total Liabilities and Shareholders' equity	158,150,599

Non-Performing Loan^{2/} (net) as of 31 December 2016 (Quarterly) 894,415

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2016 (Quarterly) 894,387

Actual provisioning for loan loss, as of 31 December 2016 (Quarterly) 3,788,403

Loans to related parties 4,776,425

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,214,856

(Capital adequacy ratio = 17.19 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,063,608

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.78 percents)

Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,427,696

Liabilities under unmatured import bills 437,533

Letters of credit 472,853

Other contingencies 40,795,355

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 1,328,584

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 October 2016

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Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 January 2017