

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	422,658	Deposits	104,183,168
Interbank and money market items, net	18,539,134	Interbank and money market items, net	53,615,362
Claims on securities	-	Liabilities payable on demand	120,561
Derivatives assets	820,778	Liabilities to deliver securities	-
Investments - net	61,469,985	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,383,064)	-	Derivatives liabilities	462,850
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	-
Loans to customers, net	99,273,972	Bank's liabilities under acceptances	-
Accrued interest receivables	257,931	Other liabilities	1,937,075
Customers' liabilities under acceptances	-	Total Liabilities	160,319,016
Properties foreclosed, net	680,682	Shareholders' equity	
Premises and equipment, net	141,330	Equity portion ^{1/}	20,132,094
Other assets, net	1,495,345	Other reserves	342,006
		Retained Earnings	6,863,573
Total Assets	187,656,689	Total Shareholders' equity	27,337,673
		Total Liabilities and Shareholders' equity	187,656,689

Non-Performing Loan^{2/} (net) as of 31 December 2017 (Quarterly) 962,178

(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2017 (Quarterly) 980,676

Actual provisioning for loan loss, as of 31 December 2017 (Quarterly) 4,338,829

Loans to related parties 5,303,512

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 28,230,048

(Capital adequacy ratio = 16.41 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 26,106,509

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.18 percents)

Changes in assets and liabilities this quarter as of 28 February 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 7,469,545

Liabilities under unmatured import bills 146,741

Letters of credit 546,158

Other contingencies 40,280,417

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 1,461,732

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

20 March 2018