

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 April 2018**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	423,219	Deposits	106,325,620
Interbank and money market items, net	9,662,763	Interbank and money market items, net	43,420,495
Claims on securities	-	Liabilities payable on demand	120,153
Derivatives assets	155,026	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,381,199 )	67,811,245	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	526,051
Loans to customers, net	99,962,849	Debts issued and Borrowings	4,984,838
Accrued interest receivables	266,583	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,478,490
Properties foreclosed, net	677,072	<b>Total Liabilities</b>	<b>157,855,647</b>
Premises and equipment, net	136,352	<b>Shareholders' equity</b>	
Other assets, net	1,754,250	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	268,230
		Retained Earnings	7,148,262
<b>Total Assets</b>	<b>185,404,233</b>	<b>Total Shareholders' equity</b>	<b>27,548,586</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>185,404,233</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	962,788
(0.83 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	966,534
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	4,257,856
Loans to related parties	5,207,784
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	33,535,976
(Capital adequacy ratio = 19.69 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,485,394
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.48 percents)	
Changes in assets and liabilities this quarter as of 30 April 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	
Avails to bills and guarantees of loans	7,503,225
Liabilities under unmatured import bills	390,823
Letters of credit	363,482
Other contingencies	38,850,774

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 1,462,191  
(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 27 April 2018

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Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

21 May 2018