

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	365,989	Deposits	100,349,517
Interbank and money market items, net	8,224,854	Interbank and money market items, net	49,938,121
Claims on securities	-	Liabilities payable on demand	75,864
Derivatives assets	524,708	Liabilities to deliver securities	-
Investments - net	62,724,200	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	360,912
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	116,000
Loans to customers, net	101,087,828	Bank's liabilities under acceptances	-
Accrued interest receivables	248,564	Other liabilities	1,946,240
Customers' liabilities under acceptances	-	Total Liabilities	152,786,654
Properties foreclosed, net	675,741	Shareholders' equity	
Premises and equipment, net	134,495	Equity portion ^{1/}	20,132,094
Other assets, net	1,350,842	Other reserves	370,780
		Retained Earnings	6,602,567
Total Assets	179,892,095	Total Shareholders' equity	27,105,441
		Total Liabilities and Shareholders' equity	179,892,095

Non-Performing Loan^{2/} (net) as of 31 December 2017 (Quarterly) 962,178

(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2017 (Quarterly) 980,676

Actual provisioning for loan loss, as of 31 December 2017 (Quarterly) 4,338,829

Loans to related parties 5,974,882

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 28,262,414

(Capital adequacy ratio = 16.20 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 26,139,319

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.98 percents)

Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 7,481,288

Liabilities under unmatured import bills 303,273

Letters of credit 319,345

Other contingencies 40,331,059

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 1,461,732

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice PresidentMr. Som Pisarnsophon
Executive Vice President

27 March 2018