

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 OCTOBER 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	435,450	Deposits	103,705,240
Interbank and money market items, net	10,558,529	Interbank and money market items, net	61,824,162
Claims on securities	-	Liabilities payable on demand	147,914
Derivatives assets	284,419	Liabilities to deliver securities	-
Investments - net	73,981,326	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,463,418)	-	Derivatives liabilities	733,562
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,985,572
Loans to customers, net	108,744,397	Bank's liabilities under acceptances	-
Accrued interest receivables	298,831	Other liabilities	1,726,279
Customers' liabilities under acceptances	-	Total Liabilities	173,122,729
Properties foreclosed, net	669,048	Shareholders' equity	
Premises and equipment, net	141,820	Equity portion ^{1/}	20,132,094
Other assets, net	1,478,250	Other reserves	55,833
		Retained Earnings	7,836,288
Total Assets	201,146,944	Total Shareholders' equity	28,024,215
		Total Liabilities and Shareholders' equity	201,146,944

Non-Performing Loan^{2/} (net) as of 30 September 2018 (Quarterly) 318,584

(0.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2018 (Quarterly) 798,547

Actual provisioning for loan loss, as of 30 September 2018 (Quarterly) 4,066,993

Loans to related parties 5,505,111

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 34,307,812

(Capital adequacy ratio = 18.28 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 32,267,843

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.19 percents)

Changes in assets and liabilities this quarter as of 31 October 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,793,327

Liabilities under unmatured import bills 339,518

Letters of credit 75,420

Other contingencies 40,675,643

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 747,072

(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 25 October 2018

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Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 November 2018