

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 September 2018**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	437,887	Deposits	104,514,773
Interbank and money market items, net	12,146,136	Interbank and money market items, net	60,333,650
Claims on securities	-	Liabilities payable on demand	211,534
Derivatives assets	422,457	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,423,876 )	72,893,734	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	728,831
Loans to customers, net	107,453,005	Debts issued and Borrowings	4,985,448
Accrued interest receivables	327,152	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,870,092
Properties foreclosed, net	669,048	<b>Total Liabilities</b>	<b>172,644,328</b>
Premises and equipment, net	143,473	<b>Shareholders' equity</b>	
Other assets, net	1,534,380	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	90,800
		Retained Earnings	7,714,924
<b>Total Assets</b>	<b>200,582,146</b>	<b>Total Shareholders' equity</b>	<b>27,937,818</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>200,582,146</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 September 2018 (Quarterly) 318,584

(0.27 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2018 (Quarterly) 798,547

Actual provisioning for loan loss, as of 30 September 2018 (Quarterly) 4,066,993

Loans to related parties 4,965,681

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 34,331,159

(Capital adequacy ratio = 18.45 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 32,291,511

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.35 percents)

Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 5,777,754

Liabilities under unmatured import bills 350,200

Letters of credit 147,441

Other contingencies 40,531,011

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 747,072

(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2018

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Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

19 October 2018