

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	406,581	Deposits	106,571,115
Interbank and money market items, net	11,289,815	Interbank and money market items, net	51,605,835
Claims on securities	-	Liabilities payable on demand	198,997
Derivatives assets	201,228	Liabilities to deliver securities	-
Investments - net	70,173,236	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,462,113 )	-	Derivatives liabilities	998,113
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,985,205
Loans to customers, net	104,743,915	Bank's liabilities under acceptances	-
Accrued interest receivables	279,513	Other liabilities	1,967,916
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>166,327,181</b>
Properties foreclosed, net	669,560	<b>Shareholders' equity</b>	
Premises and equipment, net	148,396	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	1,677,777	Other reserves	157,134
		Retained Earnings	7,528,486
<b>Total Assets</b>	<b>194,144,895</b>	<b>Total Shareholders' equity</b>	<b>27,817,714</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>194,144,895</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2018 (Quarterly) 484,870

(0.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2018 (Quarterly) 735,425

Actual provisioning for loan loss, as of 30 June 2018 (Quarterly) 3,941,746

Loans to related parties 5,160,108

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 33,520,496

(Capital adequacy ratio = 18.67 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 31,469,701

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.53 percents)

Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 5,745,385

Liabilities under unmatured import bills 479,822

Letters of credit 141,955

Other contingencies 39,496,871

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 675,168

(0.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2018

Date of disclosure : 27 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

1 October 2018