

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	409,859	Deposits	106,555,841
Interbank and money market items, net	7,140,701	Interbank and money market items, net	48,401,738
Claims on securities	-	Liabilities payable on demand	89,753
Derivatives assets	345,944	Liabilities to deliver securities	-
Investments - net	69,919,574	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,457,456)	-	Derivatives liabilities	1,244,837
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,985,081
Loans to customers, net	105,952,992	Bank's liabilities under acceptances	-
Accrued interest receivables	322,995	Other liabilities	1,965,095
Customers' liabilities under acceptances	-	Total Liabilities	163,242,345
Properties foreclosed, net	674,839	Shareholders' equity	
Premises and equipment, net	149,198	Equity portion ^{1/}	20,132,094
Other assets, net	1,492,439	Other reserves	214,172
		Retained Earnings	7,374,804
Total Assets	190,963,415	Total Shareholders' equity	27,721,070
		Total Liabilities and Shareholders' equity	190,963,415

Non-Performing Loan^{2/} (net) as of 30 June 2018 (Quarterly) 484,870

(0.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2018 (Quarterly) 735,425

Actual provisioning for loan loss, as of 30 June 2018 (Quarterly) 3,941,746

Loans to related parties 5,845,216

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 33,551,615

(Capital adequacy ratio = 19.01 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 31,501,248

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.85 percents)

Changes in assets and liabilities this quarter as of 30 June 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,734,245

Liabilities under unmatured import bills 505,872

Letters of credit 156,109

Other contingencies 39,609,159

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 675,168

(0.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2018

Date of disclosure : 27 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsopon
Executive Vice President

1 October 2018