

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	424,624	Deposits	128,123,128
Interbank and money market items, net	31,553,413	Interbank and money market items, net	52,712,556
Claims on securities	-	Liabilities payable on demand	28,562
Derivatives assets	311,929	Liabilities to deliver securities	-
Investments - net	69,584,429	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,565,671)	-	Derivatives liabilities	715,086
Investments in subsidiaries and associates, net	4,250,000	Debts issued and Borrowings	4,986,905
Loans to customers, net	109,389,906	Bank's liabilities under acceptances	-
Accrued interest receivables	160,239	Other liabilities	1,908,385
Customers' liabilities under acceptances	-	Total Liabilities	188,474,622
Properties foreclosed, net	649,669	Shareholders' equity	
Premises and equipment, net	121,009	Equity portion ^{1/}	20,081,600
Other assets, net	1,842,681	Other reserves	319,979
		Retained Earnings	9,411,698
		Total Shareholders' equity	29,813,277
Total Assets	218,287,899	Total Liabilities and Shareholders' equity	218,287,899

Non-Performing Loan^{2/} (net) as of 30 September 2019 (Quarterly) 143,710

(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2019 (Quarterly) 975,488

Actual provisioning for loan loss, as of 30 September 2019 (Quarterly) 3,749,849

Loans to related parties 4,583,140

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 36,310,512

(Capital adequacy ratio = 18.90 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 34,298,079

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.85 percents)

Changes in assets and liabilities this quarter as of 30 September 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 1,014,186

Liabilities under unmatured import bills 63,899

Letters of credit 166,176

Other contingencies 43,558,383

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 404,527

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2019

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Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mrs.Suntaree Thummaratchapimon
 Senior Vice President

21 October 2019