

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	424,117	Deposits	115,699,789
Interbank and money market items, net	20,950,351	Interbank and money market items, net	56,672,389
Claims on securities	-	Liabilities payable on demand	140,977
Derivatives assets	325,588	Liabilities to deliver securities	-
Investments - net	69,613,472	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 610,725)	-	Derivatives liabilities	447,218
Investments in subsidiaries and associates, net	4,250,000	Debts issued and Borrowings	4,986,662
Loans to customers, net	111,177,108	Bank's liabilities under acceptances	-
Accrued interest receivables	224,025	Other liabilities	1,956,639
Customers' liabilities under acceptances	-	Total Liabilities	179,903,674
Properties foreclosed, net	653,509	Shareholders' equity	
Premises and equipment, net	125,049	Equity portion ^{1/}	20,081,600
Other assets, net	1,706,065	Other reserves	291,473
		Retained Earnings	9,172,537
		Total Shareholders' equity	29,545,610
Total Assets	209,449,284	Total Liabilities and Shareholders' equity	209,449,284

Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	145,519
(0.11 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	949,434
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	3,739,937
Loans to related parties	4,952,267
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,388,557
(Capital adequacy ratio = 18.42 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	33,363,448
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.37 percents)	
Changes in assets and liabilities this quarter as of 31 July 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	1,024,549
Liabilities under unmatured import bills	95,726
Letters of credit	449,547
Other contingencies	43,376,918

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 407,279
(0.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2019

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Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

21 August 2019