

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	417,707	Deposits	105,461,946
Interbank and money market items, net	12,771,860	Interbank and money market items, net	58,720,647
Claims on securities	-	Liabilities payable on demand	53,054
Derivatives assets	569,329	Liabilities to deliver securities	-
Investments - net	73,196,319	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,386,993)	-	Derivatives liabilities	217,183
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,985,939
Loans to customers, net	105,921,470	Bank's liabilities under acceptances	-
Accrued interest receivables	235,622	Other liabilities	1,964,950
Customers' liabilities under acceptances	-	Total Liabilities	171,403,719
Properties foreclosed, net	669,048	Shareholders' equity	
Premises and equipment, net	136,298	Equity portion ^{1/}	20,132,094
Other assets, net	1,449,178	Other reserves	119,029
		Retained Earnings	8,266,863
		Total Shareholders' equity	28,517,986
Total Assets	199,921,705	Total Liabilities and Shareholders' equity	199,921,705

Non-Performing Loan^{2/} (net) as of 31 December 2018 (Quarterly) 366,290

(0.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2018 (Quarterly) 889,840

Actual provisioning for loan loss, as of 31 December 2018 (Quarterly) 4,187,714

Loans to related parties 5,371,274

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 34,781,190

(Capital adequacy ratio = 18.46 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 32,747,729

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.38 percents)

Changes in assets and liabilities this quarter as of 31 January 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,897,199

Liabilities under unmatured import bills 79,222

Letters of credit 220,127

Other contingencies 40,039,188

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 869,181

(0.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 25 October 2018

Date of disclosure : 25 October 2018

Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

21 March 2019