

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	439,540	Deposits	102,142,131
Interbank and money market items, net	11,403,230	Interbank and money market items, net	61,542,069
Claims on securities	-	Liabilities payable on demand	119,157
Derivatives assets	284,525	Liabilities to deliver securities	-
Investments - net	74,178,297	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,436,324)	-	Derivatives liabilities	312,553
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,985,815
Loans to customers, net	106,306,406	Bank's liabilities under acceptances	-
Accrued interest receivables	287,615	Other liabilities	2,238,192
Customers' liabilities under acceptances	-	Total Liabilities	171,339,917
Properties foreclosed, net	669,048	Shareholders' equity	
Premises and equipment, net	139,211	Equity portion ^{1/}	20,132,094
Other assets, net	1,439,676	Other reserves	105,580
		Retained Earnings	8,124,831
		Total Shareholders' equity	28,362,505
Total Assets	199,702,422	Total Liabilities and Shareholders' equity	199,702,422

Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	366,290
(0.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	889,840
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	4,187,714
Loans to related parties	5,696,148
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	34,757,577
(Capital adequacy ratio = 18.51 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	32,723,792
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.43 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,896,869
Liabilities under unmatured import bills	90,020
Letters of credit	111,696
Other contingencies	39,183,630

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly) 869,181
(0.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com
Date of disclosure : 25 October 2018
Information as of 30 June 2018

Location of disclosure: www.icbcthai.com
Date of disclosure : 25 October 2018
Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

2 April 2019