

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	412,605	Deposits	106,580,934
Interbank and money market items, net	19,268,769	Interbank and money market items, net	67,566,680
Claims on securities	-	Liabilities payable on demand	49,243
Derivatives assets	185,407	Liabilities to deliver securities	-
Investments - net	72,958,604	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,425,579)	-	Derivatives liabilities	439,602
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,986,294
Loans to customers, net	110,376,674	Bank's liabilities under acceptances	-
Accrued interest receivables	281,019	Other liabilities	1,927,770
Customers' liabilities under acceptances	-	Total Liabilities	181,550,523
Properties foreclosed, net	669,048	Shareholders' equity	
Premises and equipment, net	132,609	Equity portion ^{1/}	20,132,094
Other assets, net	1,694,818	Other reserves	159,690
		Retained Earnings	8,692,120
		Total Shareholders' equity	28,983,904
Total Assets	210,534,427	Total Liabilities and Shareholders' equity	210,534,427

Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	369,785
(0.30 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	942,963
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	4,107,785
Loans to related parties	5,234,758
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,341,277
(Capital adequacy ratio = 17.94 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	33,315,518
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.92 percents)	
Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,957,459
Liabilities under unmatured import bills	107,826
Letters of credit	341,008
Other contingencies	40,405,034

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 865,883
(0.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2019

Date of disclosure : 26 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

21 May 2019