

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 May 2019**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	423,005	Deposits	107,711,147
Interbank and money market items, net	18,709,059	Interbank and money market items, net	64,831,664
Claims on securities	-	Liabilities payable on demand	176,765
Derivatives assets	275,180	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 627,910 )	72,304,844	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,250,000	Derivatives liabilities	454,404
Loans to customers, net	110,395,941	Debts issued and Borrowings	4,986,418
Accrued interest receivables	313,840	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,980,445
Properties foreclosed, net	669,048	<b>Total Liabilities</b>	<b>180,140,843</b>
Premises and equipment, net	130,404	<b>Shareholders' equity</b>	
Other assets, net	1,812,138	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	197,457
		Retained Earnings	8,813,065
		<b>Total Shareholders' equity</b>	<b>29,142,616</b>
<b>Total Assets</b>	<b>209,283,459</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>209,283,459</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2019 (Quarterly)	369,785
(0.30 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	942,963
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	4,107,785
Loans to related parties	5,200,766
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,310,274
(Capital adequacy ratio = 18.52 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	33,284,089
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.46 percents)	
Changes in assets and liabilities this quarter as of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	
Avals to bills and guarantees of loans	1,056,721
Liabilities under unmatured import bills	80,580
Letters of credit	315,754
Other contingencies	44,217,922

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 865,883  
(0.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2019

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Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

20 June 2019