

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 June 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	366,418	Deposits	167,997,420
Interbank and money market items, net	54,849,058	Interbank and money market items, net	48,192,669
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	52,907
Derivatives assets	498,320	Financial liabilities designated at fair value through profit or loss	-
Investments - net	80,912,218	Derivatives liabilities	1,884,240
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,999
Loans to customers and accrued interest receivables, net	113,167,471	Other liabilities	2,668,167
Properties foreclosed, net	221,185	<b>Total Liabilities</b>	<b>225,783,402</b>
Premises and equipment, net	483,976	<b>Shareholders' equity</b>	
Other assets, net	1,498,336	Equity portion	20,081,600
		Other reserves	179,396
		Retained Earnings	10,202,584
		<b>Total Shareholders' equity</b>	<b>30,463,580</b>
<b>Total Assets</b>	<b>256,246,982</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>256,246,982</b>

	Thousand Baht
Non-Performing Loans (gross) as of 30 June 2020 (Quarterly)	232,996
(0.14 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	3,131,411
Regulatory capital	36,993,362
(18.65 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	36,993,362
(18.65 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 June 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 16 June 2020	Date of disclosure 16 June 2020
Information as of 31 December 2019	Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

22 October 2020