

Revised version  
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 March 2020

C.B. 1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	370,648	Deposits	144,697,515
Interbank and money market items, net	48,975,154	Interbank and money market items, net	69,709,195
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	21,723
Derivatives assets	217,447	Financial liabilities designated at fair value through profit or loss	-
Investments - net	77,746,080	Derivatives liabilities	2,507,236
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,635
Loans to customers and accrued interest receivables, net	119,919,532	Other liabilities	2,309,424
Properties foreclosed, net	221,185	<b>Total Liabilities</b>	<b>224,232,728</b>
Premises and equipment, net	501,154	<b>Shareholders' equity</b>	
Other assets, net	2,089,187	Equity portion	20,081,600
		Other reserves	100,997
		Retained Earnings	9,875,062
		<b>Total Shareholders' equity</b>	<b>30,057,659</b>
<b>Total Assets</b>	<b>254,290,387</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>254,290,387</b>

	Thousand Baht
Non-Performing Loans (gross) as of 31 March 2020 (Quarterly)	269,048
(0.16 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	3,113,541
Regulatory capital	36,776,570
(18.27 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	36,776,570
(18.27 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 March 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>	Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>
Date of disclosure 30 October 2019	Date of disclosure 30 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
 Executive Vice President

Mrs. Suntaree Thummaratchapimon  
 Senior Vice President

22 October 2020