

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	348,984	Deposits	164,917,507
Interbank and money market items, net	56,734,120	Interbank and money market items, net	62,710,877
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	20,490
Derivatives assets	322,170	Financial liabilities designated at fair value through profit or loss	-
Investments - net	84,443,157	Derivatives liabilities	2,102,239
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,879
Loans to customers and accrued interest receivables, net	119,733,211	Other liabilities	3,295,831
Properties foreclosed, net	221,185	<b>Total Liabilities</b>	<b>238,034,823</b>
Premises and equipment, net	484,644	<b>Shareholders' equity</b>	
Other assets, net	1,875,357	Equity portion	20,081,600
		Other reserves	160,525
		Retained Earnings	10,135,880
		<b>Total Shareholders' equity</b>	<b>30,378,005</b>
<b>Total Assets</b>	<b>268,412,828</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>268,412,828</b>

Thousand Baht

Non-Performing Loans (gross) as of 31 March 2020 (Quarterly)	269,048
(0.16 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	3,113,541
Regulatory capital	37,166,278
(18.15 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,166,278
(18.15 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 May 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 16 June 2020

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Information as of 31 December 2019

Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

22 October 2020